Trading Account Modification Form

To,		Date:
SS Corporate Securities Ltd. NDM-2, 3 rd Floor, Block-D, Netaji Shubash Place Delhi-110034		
Dear Sir,		
Sub: Modification of my partic	ulars in Trading Account	
Ref: My /Our client code no	PAN:	Name:
Please make necessary changes/a	dditions/modification in my/ our captione	d brokerage account as per details given below:-
1. Address Modification. (N	Necessary proof must be submitted)	
	ermanent Address	Correspondence Address
Building Name		
Street/ Road		
Area Landmark (if any)		
City		
Pin Code		
2. Contact Details		
Addition	Modification	
Telephone No:	Mobile No: Se Dependent children	Dependent mounts
Self Spous	Se Dependent children	Dependent parents
Email ID:		
Self Spous	se Dependent children	Dependent parents
3. Bank Details. (Necessary	proof must be submitted) Modification	
Bank Details		
Branch		
Address		
A/c No		
A/c Type Saving	/ Current/ Cash Credit	
MICR No		
IFSC CODE		
Mark as Default Yes/ No		
4. Demat Account Details	. (Necessary Proof must be submitte	ed)
☐ Addition	☐ Modification	
DP ID		
DP Name		
Client ID		
Mark As Default	Yes / No	
☐ We confirm the data as per	your records are correct	
A		
(Signature of the Client / Auth	horised Signatories with stamp)	
FOR OFFICE USE ONLY		
Checked by:	E	Dated:

Document checklist for submission with account modification letter

Particulars

Documents for updating Address in Trading Account

1. In case of individual (All photocopies should be self attested)

- Photocopy of PAN
- Photocopy of Voter ID Card
- Photocopy of Aadhaar
- Photocopy of Passport
- Photocopy of Driving License
- Photocopy of Bank Passbook or Bank Statement

2. In case of Non-Individual

- Photocopy of Utility Bills like Telephone bill, Electricity Bill (Should not be more than 2 months old
- Photocopy of "Form 18" in case of Corporate Body
- Photocopy of Bank Passbook or Bank Statement

Document for noting change in Bank Details

- Cancelled personalized Cheque Leaf
- Photocopy of Passbook
- Photocopy of Bank statement (Should not be more than 2 months old)

Documents for noting change in Demat Account:

- Photocopy of DP Master
- Photocopy of Current holding statement



Signature of the Client/Authorised Signatories with Stamp

Note:-

- 1) Submit any one of the acceptable proofs. Proofs should be self-attested.
- 2) In case of Non-Individual, proofs should be signed by authorized signatories Authorised Signatories for HUF is karta, Partnership is Partners, Trust is Trustee Corporate Body-authorised directors